

BASIC INFORMATION ABOUT HIM STEEL PVT LTD

S. No.	Description of information	Relevant Information						
1	Name of the company	HIM STEEL PVT LTD (CIN: U27205DL2011PTC218461)						
2.	Address of registered office/ corporate office	D-9 UDYOG NAGAR ROHTAK ROAD NEW DELHI 110041						
3.	Location of plant/unit	Patch no. 1, Phase 2, Gowalthai, Distt Bilaspur, Himachal Pradesh						
4.	Incorporation	Company was incorporated on May 3, 2011 under companies Act and registered with the Registrar of companies, New Delhi.						
5.	Industry segment: Details of products manufactured/ services	Company is engaged in manufacturing of basic precious and non-ferrous metals						
6.	Capacity of Plant	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Name of the Store(s)/ Service(s)</th> <th style="text-align: center;">Specific ations</th> <th style="text-align: center;">Quantitati ve Capacity P.M.P.S.</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Furnace 7200 KW incl Transformers of Emco make and auxiliaries</td> <td></td> <td style="text-align: center;">18MT capacity</td> </tr> </tbody> </table>	Name of the Store(s)/ Service(s)	Specific ations	Quantitati ve Capacity P.M.P.S.	Furnace 7200 KW incl Transformers of Emco make and auxiliaries		18MT capacity
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Furnace 7200 KW incl Transformers of Emco make and auxiliaries		18MT capacity						

		CCM 6/11 mtrs & others		
		EOT Crance		40 MT
		EOT Crance		10 Mt
		Substation Transformers 66 / 11 KV, 11 KV / 415V 2 MVA, VCB (6 nos), PF Unit, CT & PT Unit	66 / 11 KV	Capacity 2-25 MVA,
		Roughing Stand with Flywheel, Pinion & Reduction Gear	size 14	
		Cooling Bed	210'x15'	

		Continous Finishing Stand with Flywheel, Pinion & Reduction Gear	size 10	
		HT/LT from sub station to Plant & Machinery, Cables etc	66 KV	
		EOT Cranes		Capacity of 10 MT
		EOT Cranes		5 MT
		Reheating Furnace		capacity 25MT
		TMT Plant TEGUM		Capacity 8 mm

		<table border="1"> <tr> <td>Cold Shearing Machine</td> <td></td> <td>Capacity 8mm to 40mm</td> </tr> </table>	Cold Shearing Machine		Capacity 8mm to 40mm
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7	DETAIL OF REAL ESTATE ASSETS:				
a.	Industrial land, area and nature of ownership.	<p>The factory land is in the name of the company. Factory is located at Plot No. Patch 1, Phase – II, Industrial Area, Gwal Thai, Distt. Bilaspur, Himachal Pradesh. Area of Land is 46,968 Sq Mt .</p>			
b.	Industrial Building, area and kind of construction	<ul style="list-style-type: none"> • Main Working Sheds CGI & AC Sheets roofing measuring 11281 Sq Mtr built mainly on Steel Trusses Frame • Supporting Sheds with main Sheds with some brick work CGI & AC sheet roof measuring 1017.6 Sq Mtr built on Steel Frame. • Control Room measuring 114 Sq Mtr. • DG Shed AC Shed measuring 142.8 Sq Mtr built mainly on Steel frames. • Store Bk work Plaster AC Shed measuring 330 Sq Mtr • 4 storied Admin Block built on RCC measuring 360 Sq Mtr. 			

		<ul style="list-style-type: none"> • Guard/Office Near Gate built on RCC measuring 42 Sq Mtr. • 2 Room Weigh Bridge built on RCC measuring 24 Sq Mtr. • Labour Quarter built on RCC, unfinished New measuring 521.6 Sq Mtr. • Miscellaneous Structures Depreciated Value LS • Depreciated Value of Site Development works , Roads Boundary Fencing water tanks etc.
c.	Office Building/space, area and location	Office Building built on RCC Structure measuring 604 Sq mtr.
d.	Others	NIL
8	DETAIL OF INDUSTRIAL ASSETS:	
a.	Plant and Machinery, Furniture & Fixtures, gross value, WDV	Plant & Machinery Gross Value Rs. 259,194,542, WDV Rs. 246,882,801 The above values are as per audited B/s as on 31.03.2017.
b.	Power load available	No operational activity has been going since last 1 year and power supply is cutoff.

c.	Other Utilities, like transformers, DG sets etc.	Two Transformers of EMCO make and auxiliaries machineries.
		Avery Weigh Bridge capacity- 100 Tons
		The value of above has been included in the Plant & Machinery
d.	Vehicles, nature of use	Nil
e.	Others	Nil
9.	DETAIL OF CURRENT ASSETS WHICH WILL BE TAKEN OVER:	
a.	Estimated amount of inventory.	176,279,542
b.	Receivables	114,831,199 (As per audited Balance Sheet 31.03.17)
c.	Investments	9,158,500 (As per audited Balance Sheet 31.03.17)
d.	Other current Assets.	11,360,783 (As per audited Balance Sheet 31.03.17)
10.	Peak turnover achieved by the company	1,191,169,007 (As per audited Balance Sheet 31.03.17)
11.	Note on condition of assets, technology, market etc.	Plant has been mostly shut from 2018.
12.	Whether operation stopped or continuing	Operations are Stopped

13.	Existing and proposed customer profile	N.A
14.	Existing trained human resources	Presently there is no employee posted in the company and no operational activity is going on for about a year.
15.	Important licenses and agreement available	No
16.	Contingent liabilities, if any	NIL (As per audited Balance Sheet as on 31.03.2017)
17.	Statutory Dues	5,171,869 (as per Audited B/s as on 31.03.17)
18.	Carried forward book loss	121,252 (as per audited Balance Sheet as on 31.03.2017)
19.	Carried forward book depreciation	NIL (as per audited Balance Sheet as on 31.03.2017)
20.	Brought forward loss and depreciation as per income tax assessments.	NIL (as per audited Balance Sheet as on 31.03.2017)
21.	Percentage of share holding which will be transferred in the name of buyer.	100%
22.	Liabilities, if any to be transferred along with the deal.	NA